



Financial Fitness Checklist Top Ten Ways to Stay Financially Fit

1. Visit www.360financialliteracy.org for financial planning ideas or to ask the "Money Doctor" a specific question.
2. Exercise, eat right, and visit your primary care doctor for an annual physical.
3. Manage your debt – don't borrow more money than you can repay.
4. Review tax returns for possible tax savings.
5. Review your free credit report for accuracy.
6. Review your insurance policies — be properly protected from risks.
7. Review your investments and reposition if necessary.
8. Review your retirement plans.
9. Prepare a living will and durable power of attorney.
10. Review your will and update if necessary.

Invest in Annual Physicals!

Get your free financial checkup every April on Florida's Financial Fitness Friday!

